

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

ATTORNEYS AT LAW

NEW YORK • CALIFORNIA • NEW JERSEY • LOUISIANA

John P. Coffey
sean@blbglaw.com
212-554-1409

January 22, 2009

Via Hand Delivery

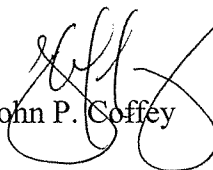
The Honorable Lewis A. Kaplan
United States District Judge
Southern District New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, New York 10007

Re: *In re Lehman Brothers Equity/Debt Securities Litigation* (08 Civ. 5523)
(LAK); *In re Lehman Brothers Mortgage-Backed Securities Litigation*
(08 Civ. 6762) (LAK); and *In re Lehman Brothers ERISA Litigation*
(08 Civ. 5598) (LAK)

Dear Judge Kaplan:

Pursuant to the ¶3.2 of Pretrial Order No. 1, dated January 9, 2009, I write to inform the Court that the members of the Plaintiffs' Executive Committee have selected the undersigned as chair of that Committee.

Respectfully submitted,


John P. Coffey

cc (via email): All counsel of record

