

ORIGINAL

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

09 MD 2017 (LAK)

This Document Applies To:

*In re Lehman Brothers Equity/Debt
Securities Litigation, 08-CV-5523-LAK*

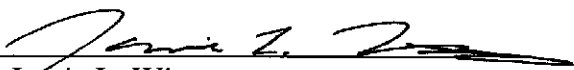
**NOTICE OF MOTION
TO ADMIT COUNSEL
PRO HAC VICE**

FILED
U.S. DISTRICT COURT
2010 MAY 17 PM 3:3
S.D. OF N.Y.

PLEASE TAKE NOTICE that upon the annexed Declaration of Jamie L. Wine, dated May 13, 2010, the accompanying Declaration of Kevin H. Metz, dated May 11, 2010, and the exhibit annexed thereto, the undersigned moves this Court for an Order, pursuant to Rule 1.3(c) of the Local Rules for the United States District Court for the Southern and Eastern Districts of New York, admitting Kevin H. Metz to the bar of this Court *pro hac vice* in order to argue and try the above-captioned case as counsel for Defendant Ernst & Young LLP.

Dated: New York, New York
May 13, 2010

LATHAM & WATKINS LLP

By: 
Jamie L. Wine

885 Third Avenue
New York, New York 10022
(212) 906-1200
*Attorneys for Defendant
Ernst & Young LLP*

To: All Counsel of Record

MAY 17 2010
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

This Document Applies To:

*In re Lehman Brothers Equity/Debt Securities
Litigation, 08-CV-5523-LAK*

09 MD 2017 (LAK)

**ORDER GRANTING MOTION
TO ADMIT COUNSEL
PRO HAC VICE**

This matter having been brought before the Court by motion to admit Kevin H. Metz *pro hac vice* to appear and participate as counsel for Defendant Ernst & Young LLP in the above-captioned action, and the declaration of such attorney having been submitted in support thereof, and it appearing that such attorney is a member in good standing of the bar of the state in which he is admitted to practice law, and there are no disciplinary proceedings against him as a member of the bar in any jurisdiction; it is

ORDERED that, pursuant to Local Civil Rule 1.3(c) of this Court, Kevin H. Metz of the bar of the District of Columbia is admitted *pro hac vice* to practice before this Court as counsel for Ernst & Young LLP in these proceedings.

Dated: _____, 2010

Honorable Lewis A. Kaplan
United States District Judge

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

This Document Applies To:

*In re Lehman Brothers Equity/Debt Securities
Litigation, 08-CV-5523-LAK*

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**DECLARATION OF
JAMIE L. WINE**

JAMIE L. WINE, pursuant to 28 U.S.C. § 1746, hereby declares under the penalty of perjury as follows:

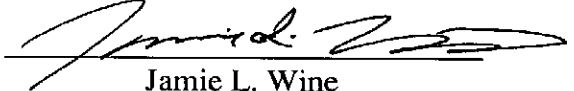
1. I am a member of the law firm of Latham & Watkins LLP, counsel for Defendant Ernst & Young LLP in this action. I submit this Declaration in support of the motion, pursuant to Local Rule 1.3(c) of the Local Rules of the United States District Court for the Southern and Eastern Districts of New York, for an Order granting Kevin H. Metz admission *pro hac vice* to the bar of the United States District Court for the Southern District of New York in order to argue and try the above-captioned case.

2. I am a member in good standing of the bar of this Court.

3. I have reviewed the Declaration of Kevin H. Metz in support of the motion for admission *pro hac vice* submitted herewith, and I believe that the declaration is true and correct. Kevin H. Metz is fully familiar with the facts of this case.

4. Upon the foregoing facts, I respectfully request that the Court grant the motion for the admission *pro hac vice* of Kevin H. Metz to the bar of the United States District Court for the Southern District of New York.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 13th day of May, 2010, in New York, New York.


Jamie L. Wine

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

This Document Applies To:

*In re Lehman Brothers Equity/Debt Securities
Litigation, 08-CV-5523-LAK*

09 MD 2017 (LAK)

**DECLARATION OF
KEVIN H. METZ**

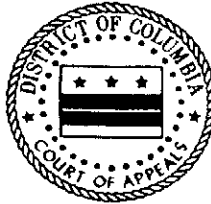
KEVIN H. METZ, pursuant to 28 U.S.C. § 1746, hereby declares under the penalty of perjury as follows:

1. I am a member of the law firm of Latham & Watkins, LLP, located at 555 Eleventh Street, NW, Suite 1000, Washington, D.C. 20004.
2. I submit this Declaration in support of the motion to admit counsel *pro hac vice* in the above-captioned matter. As demonstrated by the Certificate of Good Standing annexed hereto, I am a member in good standing of the Bar of the District of Columbia.
3. There are no pending disciplinary proceedings against me in any State or Federal Court.
4. Wherefore, I respectfully request that I be permitted to appear as counsel and advocate *pro hac vice* in the above-captioned case.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this

11 day of May, 2010, in Washington, D.C..


Kevin H. Metz



District of Columbia Court of Appeals
Committee on Admissions
430 K Street, N.W. — Room 123
Washington, D. C. 20001
202/879-2710

I, GARLAND PINKSTON, JR., Clerk of the District of Columbia Court of Appeals, do hereby certify that

KEVIN H. METZ

was on the 9TH day of SEPTEMBER, 2005,

duly qualified and admitted as an attorney and counselor and entitled to practice before this Court and is, on the date indicated below, an active member in good standing of this Bar.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on April 28, 2010.

GARLAND PINKSTON, JR., CLERK

By: _____


Deputy Clerk

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

09 MD 2017 (LAK)

This Document Applies To:

CERTIFICATE OF SERVICE

All Cases

I, Jessica L. Bengels, hereby certify that on May 17, 2010, true and correct copies of the: (1) Notice of Motion to Admit Counsel Pro Hac Vice; (2) Declarations of Jamie L. Wine; (3) Declaration of Peter A. Wald; (4) Declaration of Kevin Metz; and (5) (Proposed) Order Granting Motion to Admit Counsel Pro Hac Vice, were caused to be served in accordance with the Federal Rules of Civil Procedure, via First Class United States Mail upon:

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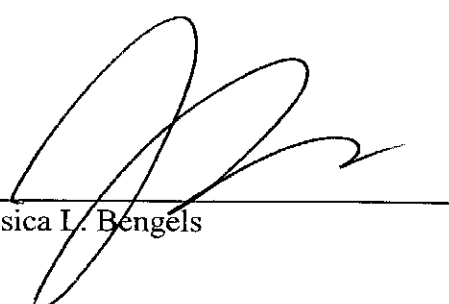
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Dated: May 17, 2010
New York, New York



Jessica L. Bengels