

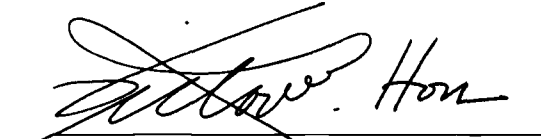
UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
	:
LEHMAN BROTHERS SECURITIES AND	:
ERISA LITIGATION	: Civil Action 09 MD 2017
	: (LAK)
	:
This Document Applies to:	:
	: SUPPLEMENTAL
	: DECLARATION OF
<i>In re Lehman Brothers Equity/Debt Securities</i>	: <u>VICTOR L. HOU</u>
<i>Litigation, 08 Civ. 5523 (LAK)</i>	:
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	:
	:
	:
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Pursuant to 28 U.S.C. § 1746, Victor L. Hou declares as follows:

1. I am an attorney admitted to practice before this Court and an associate at Cleary Gottlieb Steen & Hamilton LLP, counsel to certain of the Defendants. I submit this supplemental declaration in support of the Defendants' Joint Reply Memorandum of Law in Further Support of Their Motion to Dismiss Plaintiffs' Securities Act Claims, dated July 31, 2009 ("Defendants' Reply Memorandum").
2. Attached hereto as Exhibit A is a true and correct list of the Lehman Brothers Holdings Inc. Form 424(b)(2) filings made during Defendant Erin Callan's tenure as Chief Financial Officer.

Dated: New York, New York
July 31, 2009



 Victor L. Hou



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U.S. Securities and Exchange Commission

LEHMAN BROTHERS HOLDINGS INC (0000806085)

SIC: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES

State location: NY | State of Inc.: DE | Fiscal Year End: 1231

(Assistant Director Office No 8)

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Business Address
LEHMAN BROTHERS
745 SEVENTH AVENUE
NEW YORK NY 10019
2125267000

Mailing Address
LEHMAN BROTHERS
745 SEVENTH AVENUE
NEW YORK NY 10019

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Items 1 - 100 **XML**

Form	Formats	Description	Filing Date	File/Film No
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U.S. Securities and Exchange Commission

LEHMAN BROTHERS HOLDINGS INC (0000806085)

SIC: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES

State location: NY | State of Inc.: **DE** | Fiscal Year End: 1231

(Assistant Director Office No 8)

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Business Address	Mailing Address
LEHMAN BROTHERS	LEHMAN BROTHERS
745 SEVENTH AVENUE	745 SEVENTH AVENUE
NEW YORK NY 10019	NEW YORK NY 10019
2125267000	

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LEHMAN BROTHERS HOLDINGS INC (0000806085)

SIC: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES

State location: NY | State of Inc.: **DE** | Fiscal Year End: 1231

(Assistant Director Office No 8)

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SIC: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES

State location: NY | State of Inc.: **DE** | Fiscal Year End: 1231

(Assistant Director Office No 8)

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