

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In Re: LEHMAN BROTHERS SECURITIES AND
ERISA LITIGATION

This Document Relates to: ALL CASES

09 MD 2017 (LAK)

ECF FILED

**RULE 7.1 STATEMENT OF
ERNST & YOUNG LLP**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for defendant Ernst & Young LLP (“EY”) (a private non-governmental party) represents that EY has no publicly held affiliates.

Dated: May 21, 2009

Respectfully submitted,

LATHAM & WATKINS LLP

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