

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
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LEHMAN BROTHERS SECURITIES AND	:
ERISA LITIGATION	: Civil Action 09 MD 2017
	: (LAK)
	:
This Document Applies to:	:
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<i>In re Lehman Brothers Equity/Debt Securities</i>	: <u>AMENDED RULE 7.1</u>
<i>Litigation</i> , 08 Civ. 5523 (LAK)	: <u>STATEMENT</u>
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In accordance with Federal Rule of Civil Procedure 7.1, the undersigned counsel for defendant RBS Securities Inc. (f/k/a Greenwich Capital Markets Inc., d/b/a RBS Greenwich Capital) (“Greenwich Capital”), states that RBS Securities Inc. is a wholly owned subsidiary of RBS Holdings USA Inc. (f/k/a Greenwich Capital Holdings, Inc.). No publicly held company owns 10% or more of RBS Securities Inc.’s stock. RBS Holdings USA Inc. is a privately held corporation that is an indirect but wholly owned subsidiary of RBS Group. Other than RBS Group, no publicly held company owns 10% or more of RBS Holdings USA Inc.’s stock. No publicly held company owns 10% or more of RBS Group’s stock.

Dated: New York, New York
April 27, 2009

CLEARY, GOTTlieb, STEEN & HAMILTON LLP

By: /s/ Mitchell A. Lowenthal

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