

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
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LEHMAN BROTHERS SECURITIES AND	:
ERISA LITIGATION	: Civil Action 09 MD 2017
	: (LAK)
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This Document Applies to:	:
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<i>In re Lehman Brothers Equity/Debt Securities</i>	: <b>NOTICE OF</b>
<i>Litigation, 08 Civ. 5523 (LAK)</i>	: <b><u>APPEARANCE</u></b>
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PLEASE TAKE NOTICE that defendants ABN AMRO Holding N.V., ANZ Securities, Inc., Banc of America Securities LLC, BBVA Securities Inc., BNY Mellon Capital Markets, LLC, Cabrera Capital Markets LLC, Calyon Securities (USA) Inc., Charles Schwab & Co., Inc., CIBC World Markets Corp., Citigroup Global Markets Inc., Commerzbank Capital Markets Corp., DnB NOR Markets Inc. (the trade name of which is DnB NOR Markets), DZ Financial Markets LLC, Fidelity Capital Markets Services (a division of National Financial Services LLC), RBS Greenwich Capital, BMO Capital Markets Corp. (f/k/a Harris Nesbitt Corp.), HSBC Securities (USA) Inc., Loop Capital Markets, LLC, Mellon Financial Markets, LLC (n/k/a BNY Mellon Capital Markets, LLC), Merrill Lynch, Pierce, Fenner & Smith, Inc., Mizuho Securities USA, Inc., Morgan Stanley & Co. Inc., Muriel Siebert & Co., Inc., nabCapital Securities, LLC, National Australia Bank Limited, Raymond James & Associates, Inc., RBC Capital Markets Corp. (f/k/a RBC Dain Rauscher Inc.), Santander Investment Securities Inc., Scotia Capital (USA) Inc., Siebert Capital Markets (the advertising name of Muriel Siebert & Co., Inc.), SG Americas Securities LLC, Sovereign Securities Corporation, LLC, SunTrust

Robinson Humphrey, Inc., TD Securities (USA) LLC, UBS Securities LLC, Utendahl Capital Partners, L.P., Wachovia Capital Markets LLC, Wachovia Securities, LLC, Wells Fargo Securities, LLC and The Williams Capital Group L.P. hereby appear in the above-entitled action and that the undersigned has been retained as attorneys for said defendants and demands that all future correspondence and papers in this action be directed to the undersigned at the office set forth below.

Dated: New York, New York  
February 27, 2009

CLEARY, GOTTlieb, STEEN & HAMILTON LLP

By: /s/ Mitchell A. Lowenthal  
Mitchell A. Lowenthal (ML-2541)  
One Liberty Plaza  
New York, NY 10006  
(212) 225-2000  
(212) 225-3999 (Facsimile)  
[mloenthal@cgsh.com](mailto:mloenthal@cgsh.com)

Attorneys for Defendants ABN AMRO Holding N.V., ANZ Securities, Inc., Banc of America Securities LLC, BBVA Securities Inc., BNY Mellon Capital Markets, LLC, Cabrera Capital Markets LLC, Calyon Securities (USA) Inc., Charles Schwab & Co., Inc., CIBC World Markets Corp., Citigroup Global Markets Inc., Commerzbank Capital Markets Corp., DnB NOR Markets Inc. (the trade name of which is DnB NOR Markets), DZ Financial Markets LLC, Fidelity Capital Markets Services (a division of National Financial Services LLC), RBS Greenwich Capital, BMO Capital Markets Corp. (f/k/a Harris Nesbitt Corp.), HSBC Securities (USA) Inc., Loop Capital Markets, LLC, Mellon Financial Markets, LLC (n/k/a BNY Mellon Capital Markets, LLC), Merrill Lynch, Pierce, Fenner & Smith, Inc., Mizuho Securities USA,

Inc., Morgan Stanley & Co. Inc., Muriel Siebert & Co., Inc., nabCapital Securities, LLC, National Australia Bank Limited, Raymond James & Associates, Inc., RBC Capital Markets Corp. (f/k/a RBC Dain Rauscher Inc.), Santander Investment Securities Inc., Scotia Capital (USA) Inc., Siebert Capital Markets (the advertising name of Muriel Siebert & Co., Inc.), SG Americas Securities LLC, Sovereign Securities Corporation, LLC, SunTrust Robinson Humphrey, Inc., TD Securities (USA) LLC, UBS Securities LLC, Utendahl Capital Partners, L.P., Wachovia Capital Markets LLC, Wachovia Securities, LLC, Wells Fargo Securities, LLC and The Williams Capital Group L.P.